Intervest International, Inc.
Intervest International Equities Corporation

FACTS	**WHAT DOES INTERVEST INTERNATIONAL DO WITH YOUR PERSONAL INFORMATION?**

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ▪ Social Security number and birth date ▪ Income, assets, and net worth ▪ Account balances and transaction history
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Intervest International chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Intervest International share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We do not share
For everyday business purposes of the Intervest International companies— information about your transactions and experiences	Yes	No
For everyday business purposes of the Intervest International companies— information about your creditworthiness	No	We do not share
For our affiliates to market to you	No	We do not share
For nonaffiliates to market to you	No	We do not share

Questions?	Call (719) 592-9299 or visit www.intervestintl.com

Who We Are	
Who is providing this notice?	Intervest International, Inc. and Intervest International Equities Corporation

What we do	
How does Intervest International protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Intervest International collect my personal information?	We collect your personal information, for example, when you - Open an account - Direct us to buy or sell securities - Seek advice about your investments or enter into an investment advisory agreement. We also collect your personal information from others such as affiliates or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only - sharing for affiliates' everyday business purposes—information about your creditworthiness - affiliates from using your information to market to you - sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. Our affiliates include: - Intervest International, Inc., Registered Investment Advisor and insurance agency - Intervest International Equities Corporation, Broker/Dealer
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. Intervest does not share with nonaffiliates so they can market their products to you.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. We only share with non-Intervest financial companies to service transactions you request. We don't jointly market.

Other Important Information
If your advisor leaves Intervest International to join another firm, he/she may retain your personal information in electronic and/or paper form with your prior permission, to facilitate the movement of your account(s) to the successor firm so that he/she may continue to service your account(s).